WEB Portal User Manual

The CSHCS program is part of the Indiana State Department of Health, and provides supplemental medical coverage to help families of children who have serious, chronic medical conditions. The program covers children up to 21 years of age, who meet the program's financial and medical criteria, and helps pay for treatment related to the child's medical condition.

The web portal currently allows enrolled providers to check participant eligibility, review claim status/history and print an Explanation of Payment/Remittance Advice via the internet. In order to utilize the web portal you must be a CSHCS provider and complete an enrollment form which is available on the navigation bar of the WEB Portal.

The CSHCS program anticipates adding future enhancements to this system which may include access for prior authorization and provider enrollment.

The WEB Portal was designed to be user friendly, and this user manual is available if needed.

The User Manual is broken down in sections:

- Login / Access
- Navigation Bar
- Eligibility Inquiry
- Claims

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Login / Access

- 1. Permissions:
 - a. Logins are necessary for access to the WEB Portal. Permissions are given after the WEB Portal Enrollment Form has been completed and returned to ISDH/EDI Administrator as instructed on the form.
 - **b.** Once permissions are granted each user will receive an e-mail notification (or telephone notification if email is not available) which provides user with login and temporary password.
 - c. Permissions that are tied to your login allow you access to Claims, EOP, and Warrant information for claims associated to the National Payer Identifier (NPI) that you provided on the Enrollment Form.

2. Passwords:

- a. Requirements:
 - i. Users will be required to change their password upon logging into the WEB Portal for the first time as well as answering security questions for future use for resetting your password.
 - ii. Minimum password length = 8 characters
 - iii. Password Complexity: the following characteristics must exist
 - * Upper and lower case letters
 - * Numeric characters
 - * Special characters (i.e. \$, @, &, #, etc)
 - iv. Cannot reuse last 3 passwords
- b. Password Reset: Users can reset their own password one of two ways:
 - i. Forgot Password:
 - If you have forgotten your password you can reset your own password by selecting "Forgot Password" from the Login Screen.
 - After you enter your Login, you will receive an e-mail with a new link.
 - You will need to close the current browser you have open and follow the new link where you will be asked some security questions before being directed to the Change Password Screen.
 - Once this has been completed you will be redirected to Login again with your Login and New Password.
 - ii. <u>Reset Password</u>:
 - You can reset your password as necessary from the Manage Profile Section in the Navigation Bar.
 - Once Reset Password is selected, you will be directed to the Security Verification Page where you will enter your current password and answer some security questions.
 - After the Security Verification Page has been completed correctly, you will be directed to the Change Password Screen.
 - Once this has been completed you will be returned to the Home Page.
- 3. Disclaimer:

You will need to accept the disclaimer that is presented after login to proceed into the WEB Portal. If you 'decline' you will logged out and returned to the Login Page.

4. Session Timeout (Auto Logoff):

The WEB Portal automatically monitors every active session to protect against unauthorized access. Sessions with inactivity for 20 minutes will automatically be logged off the system.

5. Screens used in Login / Password Process:

a. Login Screen

Children's Special Health Care Services
Login
Username Password Login
Forgot Password?
Please contact administrator for login issues: 317-233-9803
Copyright @ 2001-2008 Children Healthcare Services. All Rights Reserved.

b. Forgot Password Screen

orgot	Password	
	Username	
	Continue Cancel	



d. Security Verification Screen (accessed from E-mail generated after Forgot Password)

ecurity	Verification				
	Please an	swer the followi	ng security qu	iestions.	
	What is your father's	; middle name?			
	What was your fi	rst pet's name?			
	What was the color	of your first car?			
			Continue	Cancel	

:hai	nge Password
	Password Rule:
	 New Password and Confirm New Password cannot be blank New Password and Confirm New Password must match Minimum password length = 8 characters Password Complexity: the following characteristics must exist * Upper and lower case letters * Numeric characters * Special characters (i.e. \$, @, &, #, etc)
	New Password
	Confirm New Password Submit Cancel

Navigation Bar

1. Location:

The Navigation Bar is located on the left side of the screen and is viewable from all applications.

2. Applications:

The applications you will find on the Navigation Bar are:

- a. Eligibility
 - i. Eligibility Inquiry: You can look up CSHCS Participants to determine eligibility.

b. Claims

- i. Claims Inquiry: You can look up claim(s) by participant and obtain a view or print an Explanation of Payment (EOP) if claim has been completed.
- **ii.** Warrant Inquiry: You can look up an EOP and obtain a view or print by searching with warrant information.
- c. Manage Profile
- d. Reset Password:

You can reset your own password as needed.

3. FAQ:

Frequently Asked Questions

4. Help:

Provides some basic help for certain situations

5. Contact Us:

Provides information on how to contact the CSHCS Program.

- 6. Navigation:
 - a. You can move from any place in the WEB Portal to any item on the Navigation Bar.
 - **b.** If you have data retrieved from a search and then go to another section the system will retain your search results while you have this session open.

Eligibility Inquiry

1. Use:

Eligibility Inquiry is available to check eligibility of a participant. Capability to print the eligibility information is available.

2. Search Criteria:

- a. To obtain a proper match the following criteria must be followed:
 - i. Enter last name/first name AND participant ID; or
 - ii. Enter last name/first name AND participant date of birth; or
 - iii. Enter last name/first name AND last 4 digits of SSN; or
 - iv. Enter participant ID AND last 4 digits of SSN; or
 - v. Enter participant ID AND participant date of birth
- b. Date fields must be entered in format MM/DD/YYYY.

3. Search Results:

- a. Search results will be returned directly below the criteria section.
- **b.** If the system is unable to find an exact match based on the Search Criteria entered you will receive the message "There is no data found for this search criterion."
- c. There could be more than one record returned for various reasons:
 - i. Participant has more than one covered period.
 - ii. There is more than one participant who matches the criteria entered such as twins.
- **d.** Participants who have not yet been active will not appear in the search results. This includes participants who have pending eligibility or have been denied.

4. Eligibility Detail:

- **a.** To access the eligibility detail, click with your mouse on the PDF file of the record you want to view details on.
- **b.** The detail page is presented in another window which allows you to view or print as necessary.
- c. Data available in the detail page:
 - i. Participant demographic information
 - ii. Eligibility periods
 - iii. COB and/or Medicaid information as available to the CSHCS Program. (Accuracy of COB and Medicaid information is not guaranteed)
 - iv. Disclaimers

5. Eligibility Inquiry Screen Prints:

a. Eligibility Inquiry

	Children's Special Health Care Services <u>Logout</u>
	Welcome Sinko May , you are logged in as EDI Administrator
Home Page	Eligibility Inquiry
Web Enrollment Image: Company Provider Billing Company User Eligibility Eligibility Image: Company Claims Image: Company Warrant Inquiry Image: Company Claims Inquiry Image: Company	Participant ID: Participant DOB: mm/dd/yyyy Last Name: First Name: Matching criteria: Eligibility From: mm/dd/yyyy Eligibility To: mm/dd/yyyy SSN (Last 4): Eligibility To: mm/dd/yyyy Enter last name/first name AND participant ID; or Enter last name/first name AND participant date of birth, or Enter last name/first name AND last 4 digits of SSN; or Enter participant ID AND last 4 digits of SSN; or Enter participant ID AND participant date of birth
FAQ Help Contact Us	Search New Search Eligibility Disclaimer: Enrollment in the CSHCS program does not guarantee payment for services. Program policies must be followed, including submitting requests for prior authorization when required. Changes to eligible participant coverage dates may occur as eligibility information is updated daily. Please contact the CSHCS program eligibility unit at 1-800-475-1355 if you have any questions. HIPAA Disclaimer: NOTICE: This information is intended only for the use of the entity for which authorization has been given, and is privileged and/or confidential. If the reader of this information is not the intended recipient, any dissemination, distribution or copying is strictly prohibited and may be punishable under state and federal law. If you have accessed this information in error, please notify the CSHCS program at 1-800-475-1355 immediately.

b. Eligibility Inquiry Search Results

						We	elcome Sinko May , you are logged in as ED	l Administra
Home Page				Eligibil	ity Inquiry			
Neb Enrollment								
Provider		Participant II	D: 902119	Participant DOB:	mm/dd/yyyy			
Billing Company		Last Nam	e: TEST	First Name: N		Matching criteria:		
User		Eligibility From	m: mm/dd/yyyy	Eligibility To:	mm/dd/vvvv	 Enter last na 	metfirst name AND narticipant ID: or	
Eligibility	\odot	SSN (Last 4	4);			 Enter last na 	me/first name AND participant date of birth	i; or
Eligibility Inquiry						 Enter last na Enter partici 	amentifist name AND last 4 digits of SSN; of pant ID AND last 4 digits of SSN; or	
Claims	\odot					 Enter partici 	pant ID AND participant date of birth	
Warrant Inquiry								
Claims Inquiry								
fanage Profile	e							
-AQ Helm								
Contact Us				Search	New Search			
				ocardi	New Dedich			
		One record found.						
		One record found. 1						
		One record found. 1 Participant ID	Participant DOB	Eligbility From	E	ligbility To	Eligibility Detail	
		One record found. 1 Participant ID 902119	Participant DOB 01/01/2001	Eligbility From 12/20/2004	E	ligbility To	Eligibility Detail	
		One record found. 1 Participant ID 902119 One record found	Participant DOB 01/01/2001	Eligbility From 12/20/2004	E	ligbility <u>To</u>	Eligibility Detail	
		One record found. 1 Participant ID 902119 One record found. 1	Participant DOB 01/01/2001	Eligbility From 12/20/2004	E	ligbilit <u>y To</u>	Eligibility Detail	
		One record found. 1 Participant ID 902119 One record found. 1	Participant DOB 01/01/2001	Eliqbility From 12/20/2004	E	ligbility To	Eligibility Detail	
		One record found. 1 Participant ID 902119 One record found. 1	Participant DOB 01/01/2001	Eligbility From 12/20/2004	E	ligbility To	Eligibility Detail	
		One record found. 1 Participant ID 902119 One record found. 1	Participant DOB 01/01/2001	Eligbility From 12/20/2004 Search	E New Search	ligbility To	Eligibility Detail	
		One record found. 1 Participant ID 902119 One record found. 1	Participant DOB 01/01/2001	Elidbility From 1220/2004 Search	E New Search	ligbility To	Eligibility Detail	
		One record found. 1 Participant ID 502119 One record found. 1 Eligibility Disclaiment	Participant DOB of 01/2001	Elidbility From 12202004 Search	E New Search	liability To	Eligibility Detail	
		One record found. 1 Participant ID 902119 One record found. 1 Eligibility Disclaimer Enrollment in the CSH4	Participant DOB 01/01/2001 S program does not guarantee p ligible participant coverage dates	Eliability From 1220/2004 Search ayment for services. Program may occur as eligibility inform	New Search	ligbility To	Eligibility Detail	when 00-475-138

c. Eligibility Detail

Date Printed: 06/09/2009			
	Eligib	ility Detail	
Participant			
CSHCS ID: 902119 Name: TEST, NOCOB2	Eligib Elig	e From: 12/20/2004 jible To:	
Other Insurance			
Insurance	Policy Holder	Effective Date Term Date	
Medicaid			
Medicaid Number	Effective Date	Term Date	

Claims

1. Claims Inquiry

a. Use:

Claims Inquiry is available to check claim(s) status as well as print Explanation of Payment (EOP) at either the claim detail or warrant detail.

b. Search Criteria:

You can look up claim(s) by participant and obtain a view or print an EOP if claim has been completed. Please note that you may only inquire about claims that have been processed by the program in the last 4 years. If you have questions about claims processed prior to that, please call 1-800-475-1355 and select option 5 for the claims unit. You can search by:

- Claim ID
- Claim Type
- Participant ID
- Claim Status
- Participant Last Name
- Participant First Name
- Check/EFT No.
- Check/EFT Date
- Service From Date / Service To Date
- Patient Account No
- SSN (Last 4 digits)

c. Search Tips/Information:

- Some search results may be too large and you will need to add another search element to obtain your results.
- You will be able to print any EOPS that are viewable.
- You can only view claims based on the NPI numbers that you included on your WEB Enrollment Application.

- d. Search Results:
 - Search results will be returned directly below the criteria section.
 - There could be more than one record returned because the participant may have more than one claim with the criteria entered.
 - If a claim has been completed and Warrant/EFT has been issued, you will be able to view the EOP for either the claim or the warrant by accessing the PDF file for the claim. You can print from the open PDF file.
 - Search results can be sorted by any of the headings in either ascending or descending order by clicking on the heading.
 - Based on the search criteria entered the search results may be too large to display. If this happens the following message will be received "Search results too large to display, please redefine your search criteria by adding an additional search element". Add additional criteria to your search elements to further refine your search.

e. Claims Inquiry Screen Prints

i. Claims Inquiry

	Children's Special Health Care Services	Logou
	Welcome J	FFREY RECTOR , you are logged in as Provider
Home Page	Claims Inquiry	
Eligibility Clains Verrant Inquiry Clains Inquiry Clains Inquiry Manage Profile FAQ Help Contact Us	Claim ID: Claim Type: All Participant ID: Claim Status: All Participant Last Name: Participant First Name: Check / EFT No: Check / EFT Date: Check / EFT Date: Service From Date: Service From Date: SSN (Last 4): SSN (Last 4): Check / EFT Date: C	▼ ▼ mm/dd/yyyy mm/dd/yyyy
	Search New Search Attention: Please note that you may only inquire about claims that have been processed by the program in the last 4 years. If you have question prior to that, please call 1-800-475-1355 and select option 5 for the claims unit. Claims Disclaimer: Enrollment in the CSHCS program does not guarantee payment for services. Program policies must be followed, including submitting a authorization when required. Changes to eligible participant coverage dates may occur as eligibility information is updated daily. Paym Medicaid allowed rates. Insurance and Medicaid must be billed first, and all primary insurance/Medicaid policies must be followed befor payment. Balances for approved services may not be billed to the family. Please contact the CSHCS program claims unit at 1-800-475 questions. HIPAA Disclaimer: NOTICE: This information is intended only for the use of the entity for which authorization has been given, and is privileged and/or coor information is not the intended regipient, any dissemination, distribution or copying is strictly prohibited and may be punishable under	is about claims processed requests for prior ient is based on Indiana re CSHCS can consider i-1355 if you have any nfidential. If the reader of this state and federal law. If you

ii. Search Results

Eligibility		Claim	ID:				Claim Time:			
Claims		Claim	ID: 000110				Olaina Ota'			
Warrant Inquiry		Participant	ID: 902119				Claim Status:	Paid	•	
Claims Inquiry		Participant Last Nar	ne:		Participant First Name:					
Manage Profile 🕥		Check / EFT I	No:		Check/EFT Date			mm/dd/yyyy		
FAQ		Service From Da	ate:	mm/dd/yyyy	(yyy Service To Date:			n	mm/dd/yyyy	
Contact Us		Patient Account I	No:				SSN (Last 4):			
	11 records found	d, displaying all	records.							
	1									
	Participant Name	Participant ID	Service From	Service To	Amount Billed	Amount Paid	Warrant#	Claim Status	Claim/Warrant EOP	
	TEST, NOCOB2	902119	05/01/2009	05/01/2009	\$200.00	\$0.50	04363059	Paid		
	TEST, NOCOB2	902119	04/06/2009	04/06/2009	\$5.09	\$5.09	03363060	Paid		
	TEST, NOCOB2	902119	03/10/2009	03/10/2009	\$115.00	\$101.60	03363061	Paid	🔁 ı 💁	
	TEST, NOCOB2	902119	02/14/2009	02/14/2009	\$260.50	\$23.90	12345	Paid	🔁 j 🖾	
	TEST, NOCOB2	902119	01/10/2009	01/10/2009	\$260.50	\$90.71	12345	Paid	🔁 ı 🔽	
	TEST, NOCOB2	902119	01/10/2009	01/10/2009	\$22.04	\$10.00	12345	Paid	🔁 j ዄ	
	TEST, NOCOB2	902119	01/04/2009	01/04/2009	\$38.29	\$38.29	12345	Paid	1	
	TEST, NOCOB2	902119	01/04/2009	01/04/2009	\$260.50	\$17.42	12345	Paid	🔁 i 🔁	
	TEST, NOCOB2	902119	05/22/2008	05/22/2008	\$60.50	\$12.51	00006	Paid	🔁 / 🔽	
	TEST, NOCOB2	902119	11/01/2007	11/01/2007	\$172.50	\$36.06	CHK071228-1	Paid	1	
	TEST, NOCOB2	902119	03/28/2007	03/28/2007	\$60.50	\$11.81	10771722	Paid	1	
	11 records found 1	d, displaying all	records.							
				S	earch New S	Search				
	Attention: Please note that yo	ou may only inquire	about claims tha	t have been pr	ocessed by the pr	ogram in the last	4 years. If you h	nave questions at	oout claims processed	

2. Warrant Inquiry:

a. Use:

Warrant Inquiry is available to view and print an Explanation of Payment (EOP) that will show all claims paid for a particular warrant/EFT.

b. Search Criteria:

You can look up an EOP by using the following search criteria:

- Check/EFT #
- Check/EFT Amount
- Check/EFT Date From / Check/EFT Date To
- Claim Processed From / Claim Processed To

c. Search Tips/Information:

- Some search results may be too large and you will need to add another search element to obtain your results.
- You will be able to print any EOPS that are viewable.
- You can only view claims based on the NPI numbers that you included on your WEB Enrollment Application.

d. Search Results:

- Search results will be returned directly below the criteria section.
- There could be more than one record returned depending on the search criteria entered.
- Search results can be sorted by any of the headings in either ascending or descending order by clicking on the heading.
- You can view the EOP in a PDF version by clicking on the PDF Icon for the record. You can print from the open PDF file.
- Based on the search criteria entered the search results may be too large to display. If this happens the following message will be received "Search results too large to display, please redefine your search criteria by adding an additional search element". Add additional criteria to your search elements to further refine your search.

e. Warrant Inquiry Screen Prints

		Children s	эрестаг не	aith care servic										
						Welcome Sinko May	, you are logged in as EDI Administra							
				Warrant I	nquiry									
Iome Page														
ligibility														
laims		Check/E	FTNU. 12345											
Warrant Incuiry	-	Check / EFT Date	From: 02/25/2009	mm/dd/yyyy	Check / EFT Date To	o: 02/25/2009 mm/d	d/yyyy							
Claims Inquiry		Claim Processed	From:	mm/dd/yyyy	Claim Processed To	0: mm/d	d/yyyy							
fonces Drofile														
				Search N	ew Search									
lein		- 1 (
Contact Us	One recor	d found.												
	- 1													
	Warrant#	Warrant Date	Process Date	Warrant Amount	Provider Name	<u>NPI</u>	Warrant EOP							
	12345	02/25/2009	02/25/2009	\$180.32	MARSH DRUGS 7037	1649285552	1							
	1 Attention:			Search Ne	w Search									
	Please note prior to tha	s that you may only inquire it, please call 1-800-475-13	about claims that h 55 and select optior	ave been processed by the n 5 for the claims unit.	e program in the last 4 years. If	you have questions ab	out claims processed							
Claims Disclaimer:														
	Enrollment in the CSHCS program does not guarantee payment for services. Program policies must be followed, including submitting requests for prior authorization when required. Changes to eligible participant coverage dates may occur as eligibility information is updated daily. Payment is based on Indiana Medicaid allowed rates. Insurance and Medicaid must be billed first, and all primary insurance/Medicaid policies must be followed before CSHCS can consider payment. Balances for approved services may not be billed to the family. Please contact the CSHCS program claims unit at 1-800-475-1355 if you have any													
	Medicaid al payment. B questions.	llowed rates. Insurance and Balances for approved servi	ices may not be bill	ed to the family. Please cor	ntact the CSHCS program claim:	permiting provides for approved services may not be pilled to de ranny. Please contact die Carlos program dains unit at 1-000475-1355 il you lave any questions.								
	Medicaid al payment. E questions. HIPAA Dis	llowed rates. Insurance and Balances for approved serv F claimer:	ices may not be bill	ed to the family. Please co	ntact the CSHCS program claim:	s unit at 1-800-475-135	5 if you have any							